



TRIPLE A REGIONAL AWARDS 2007

And the winners are...

Best Borrower	Export-Import Bank of Korea Highly commended: ICICI Bank
Best Bank	Citi Highly commended: HSBC • Standard Chartered Bank
Best Investment Bank	Merrill Lynch Highly commended: Citi • Morgan Stanley • UBS
Best Equity House	UBS Highly commended: Goldman Sachs • Morgan Stanley
Best M&A House	ABN AMRO Highly commended: Morgan Stanley • UBS
Best Debt House	HSBC Highly commended: Citi • Standard Chartered Bank
Best Bond House	Citi Highly commended: Deutsche Bank • HSBC • Merrill Lynch
Best Loan House	Standard Chartered Bank Highly commended: Citi • HSBC

Best Corporate/Issuer Tata Group

Best Private Equity Firm Affinity Equity Partners

CAPITAL MARKETS - EQUITY

Best Equity-Linked House
JPMorgan

Best Mid-Cap Equity House
Deutsche Bank

Rising Star Equity House
BNP Paribas

THE BEST HOUSES

CAPITAL MARKETS - HYBRID

Best Private Financing House
Merrill Lynch

CAPITAL MARKETS - DEBT

Best Leveraged Finance House
Citi

Best Emerging Markets Bond House
Deutsche Bank

Best Asian Currency Bond House

Standard Chartered Bank

Best Securitization House

Standard Chartered Bank

CAPITAL MARKETS - SECTOR

Best FIG House

JPMorgan

Best TMT House

Morgan Stanley

CAPITAL MARKETS - M&A

Rising Star M&A House
Standard Chartered Bank

PROJECT FINANCE

Best Project Finance House
Standard Chartered Bank

Best Project Finance Advisory House
HSBC

Best Equity Deal/Best IPO
US\$619 million Samsung Card
Sole international tranche coordinator: **Merrill Lynch**
Lead arranger (domestic): **Korea Investment and Securities Co**

Best follow-on offering
US\$4.94 billion ICICI Bank
Joint bookrunners:
Goldman Sachs, JPMorgan, Merrill Lynch, Enam Securities, JM Financial

Best GDR/ADR
InnoLux Display Corp US\$1.35 billion GDR

Joint bookrunners:
ABN AMRO Rothschild, Credit Suisse, Morgan Stanley

Best Block Trade
Shimao Property Holdings US\$699 million block trade
Sole bookrunner: **Morgan Stanley**

Best Mid-Cap Equity Deal
LDK Solar Co Ltd US\$486 million IPO

Joint bookrunners:
Morgan Stanley, UBS

Best Convertible Bond
US\$875 million Tata Steel Convertible Alternative Reference Securities

Joint bookrunners: **ABN AMRO Rothschild, Citi, Standard Chartered**

Best Bond/Best Corporate Bond/
Best New Bond
Li & Fung, US\$500 million, 10-year bond

Joint bookrunners: **Citi, HSBC**

Best Sovereign Bond
Sri Lanka, US\$500 million, 5-year bond

Joint bookrunners:
Barclays, HSBC, JPM

Best Bank Capital Bond
DBS Bank US\$2 billion bond
Joint bookrunners:
DBS Bank, Deutsche Bank, JPM

DEALS OF THE YEAR

Best Investment Grade Bond
ICICI Bank US\$2 billion, three-tranche bonds

Joint bookrunners:
Citi, Deutsche Bank, Merrill Lynch

Best High Yield Bond
PT Mobile-8 Telecom US\$100 million bond

Sole bookrunner: **Lehman Brothers**

Best Local Currency Bond
Vinashin 3 trillion dong bond

Financial adviser and arranger:
Deutsche Bank

Most Innovative Deal
PT Ithabi Bara Utama US\$135 million notes

Arranger, sole placement agent:
Merrill Lynch

Best Liability Management
Telekom Malaysia 2.9 billion ringgit exchange offer
Principal adviser/lead arranger:
Citi

Best Domestic M&A
US\$11.7 billion acquisition of Maxis Communications by Binariang GSM
Financial advisers – Acquiror:
ABN AMRO, CIMB Investment Bank
Target: **JPMorgan, RHB Investment Bank**

Best Cross-Border M&A
US\$13 billion acquisition of Corus by Tata Steel
Financial advisers – Acquiror:
ABN AMRO, Deutsche Bank
Target: **Credit Suisse, JPMorgan Cazenove and HSBC; IFA: NM Rothschild**

Best Bank M&A
US\$5.46 billion acquisition of a 20% stake in Standard Bank by ICBC
Financial adviser – Acquiror: **Goldman Sachs, ICEA Capital**

Best LBO
US\$1.5 billion Affinity Equity/TPG acquisition of UTAC
Lead financial adviser: **ABN AMRO**
Financing arrangers: **ABN AMRO, JPMorgan, Merrill Lynch**

Best Syndicated Loan
Tata-Corus £3.67 billion acquisition financing
Joint lead managers: **ABN AMRO, Citi, Calyon, HSBC, ING, Deutsche Bank, Standard Chartered, ICICI Bank, State Bank of India**

Best Project Finance/Best Privatization
US\$380 million Magat Hydro Power privatization project finance
A loan: **IFC, Nordic Investment Bank**
Peso joint lead arrangers: **BDO Capital, HSBC, BPI Capital, China Banking, PNB Capital, SB Capital, Development Bank of the Philippines**

Best Domestic Securitization
600 million ringgit Cagamas SME CLO
Joint lead arrangers:
Aseambankers, Citi

Best Cross-Border Securitization
Sealane US\$3 billion synthetic trade finance loans securitization
Joint bookrunners: **Lehman Brothers, Standard Chartered Bank**