



# Best Australia & Japan Deals Awards/ Best Law Firms Awards 2008



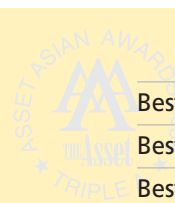
## BEST AUSTRALIA DEALS

Best equity	<b>US\$1.6 billion CSL Limited institutional placement</b> Sole bookrunner: <b>Merrill Lynch</b>
Best bond	<b>€2 billion ANZ Group Limited 5.25% fixed rate notes due 2013</b> Joint lead arrangers and bookrunners: <b>Barclays Capital, Credit Suisse</b>
Best syndicated loan	<b>A\$3.4 billion SPI (Australia) Assets corporate refinancing term loan and revolving credit facilities</b> Joint bookrunners and mandated lead arrangers: <b>ANZ Banking Group, BNP Paribas, Commonwealth Bank of Australia, Royal Bank of Scotland, Westpac Banking Corporation</b> Joint mandated lead arrangers: <b>Bank of Tokyo-Mitsubishi UFJ, Mizuho Corporate Bank, TD Securities, Calyon, Dexia, Bank of Nova Scotia Asia, Sumitomo Mitsui Banking Corporation, Svenska Handelsbanken</b>
Best securitization	<b>A\$1.2 billion Macquarie Smart Series ABS 2008-1E</b> Joint lead managers and bookrunners: <b>J.P. Morgan, Macquarie Bank, Royal Bank of Scotland</b>
Best M&A	<b>A\$2.1 billion Commonwealth Bank of Australia acquisition of BankWest and St Andrew's from HBOS</b> Financial adviser to Commonwealth Bank of Australia: <b>Credit Suisse</b> Financial adviser to HBOS: <b>Morgan Stanley</b>
The most innovative deal	<b>A\$334 million Gunns Limited secondary offering</b> Joint lead managers and bookrunners: <b>Credit Suisse, J.P.Morgan, Macquarie</b>



## BEST JAPAN DEALS

Best equity	<b>Mitsubishi UFJ Financial Group US\$4.5 billion follow-on offering</b> Joint global coordinators: <b>Morgan Stanley, Nomura Securities</b> Co-global coordinators: <b>J.P.Morgan, Mitsubishi UFJ</b>
Best equity-linked	<b>Casio Computer Company 50 billion yen convertible bonds</b> Joint bookrunners: <b>J.P.Morgan, UBS</b>
Best bond	<b>Sumitomo Mitsui Financial Group US\$1.8 billion retail tier 1 offering</b> Joint bookrunners: <b>Daiwa SMBC, Goldman Sachs, J.P.Morgan, UBS</b>
Best M&A	<b>US\$8.8 billion acquisition of Millennium Pharmaceuticals by Takeda Pharmaceutical Company</b> Financial adviser to Takeda Pharmaceutical Company: <b>UBS</b> Financial adviser to Millennium Pharmaceuticals: <b>Goldman Sachs</b>



## BEST LEGAL FIRMS

Best law firm	<b>Linklaters</b>
Best capital markets law firm	<b>Linklaters</b>
Best M&A law firm	<b>Clifford Chance</b>
Best derivatives law firm	<b>Linklaters</b>
Best bankruptcy law firm	<b>Clifford Chance</b>
Best project finance law firm	<b>Linklaters</b>