Triple A Regional Awards 2009

Best Deals

Equity

Best equity deal/Best IPO	**Maxis, US$3.3 billion IPO; Bookrunners: Credit Suisse, CIMB, Goldman Sachs, J.P. Morgan, Nomura, UBS**
Best GDR	**Inotera Memories, US$312 million follow-on; Bookrunner: Credit Suisse**
Best ADR	**Changyou.com, US$138 million IPO; Bookrunners: BoA ML, Credit Suisse**
Best mid-cap equity deal	**China Resources Cement Holdings, US$824 million IPO; Bookrunners: Credit Suisse, Morgan Stanley**
Best small-cap equity deal	**Trinity, US$111 milllion IPO; Bookrunners: Citi, J.P. Morgan**
Best secondary offering	**Shinhan Financial Group, US$1 billion rights issue; Bookrunners: BNP Paribas, J.P. Morgan, UBS**
Best equity-linked deal	**Larsen & Toubro US$600 million QIP/CB combo deal; Sole bookrunner: Citi**

Fixed income

Best bond/Best corporate bond	**Hutchison Whampoa, US$3 billion dual tranche bonds; Bookrunners: Barclays Capital, Deutsche Bank, HSBC**
Best sovereign bond	**Republic of the Philippines, US$1.5 billion bonds; Bookrunners: Credit Suisse, Deutsche Bank, HSBC**
Best quasi-sovereign/ Best Investment-grade bond	**Export-Import Bank of Korea, US$2 billion bonds; Bookrunners: Citi, BoA ML, Deutsche Bank, HSBC, RBS**
Best bank bond	**Bank of East Asia, US$500 million, NC10 perpetual hybrid tier 1; Bookrunners: Deutsche Bank, UBS**
Best high-yield bond	**Indika Energy, US$230 million senior notes; Sole bookrunner: Citi**

Best new bond	**PSALM, US$1 billion bonds; Bookrunners: Deutsche Bank, HSBC, Morgan Stanley**
Best local currency bond	**San Miguel Brewery, 38.8 billion pesos bonds; Joint underwriters: HSBC, BDO Capital, BPI Capital, China Bank, DBP, First Metro Investment, ING, Land Bank, Philippine Commercial Capital, Standard Chartered Bank**
Best liability management	**SRE Group US$200 million notes due 2013 debt tender and/or consent solicitation; HK$499.2 million equity placement; 446.9 million renminbi US dollar-settled CBs; Arranger of debt tender and consent solicitation: Deutsche Bank; Convertible bond/equity placement bookrunners: Credit Suisse, Deutsche Bank**

M&A/structured financing/loans

Best cross-border M&A/ Best LBO	**KKR, together with Affinity Equity Partners, US$1.8 billion acquisition and leveraged buyout of Oriental Brewery; Buyside advisers: Citi, Goldman Sachs, HSBC, ING Groep, Nomura; Sellside advisers: Deutsche Bank, J.P. Morgan, Lazard; LBO mandated lead arrangers and bookrunners: Banco Santander, Calyon, Hana Bank, HSBC, ING Groep, J.P. Morgan, Korea Development Bank, Natixis, Nomura, Standard Chartered Bank**
Best domestic M&A	**Taiwan Mobile US$1.8 billion acquisition of kbro; Adviser: J.P. Morgan**
Best syndicated loan	**Noble Group, US$2.4 billion credit facilities; Bookrunning mandated lead arrangers: Agricultural Bank of China, Bank of Tokyo-Mitsubishi UFJ, China Development Bank,Commerzbank, DBS, HSBC, ING, J.P. Morgan, RBS, SG, Standard Chartered Bank**
Best project finance	**US$130 million sale of AES Corporation's power plants in Pakistan to Nishat Mills consortium Financial advisers: Bank of America Merrill Lynch, Citi**
Best privatization	**PSALM, US$3.95 billion sale of National Transmission Corp; Financial advisers: N M Rothschild, ATR Kim Eng Capital Partners**
Most innovative deal	**Sinotruk's US$785 million strategic cooperation with MAN SE Financial advisers: CICC, J.P. Morgan, Goldman Sachs**
Best securitization	**National Home Mortgage Finance Corporation 2.06 billion pesos BahayBonds RMBS; Sole arranger and underwriter: Standard Chartered Bank**