



# TRIPLE A REGIONAL AWARDS 2009

## And the winners are...

Best Bank	Citi
Best Investment Bank	J.P. Morgan
Best Equity House	Morgan Stanley
Best Equity-Linked House	Credit Suisse
Best M&A House	Morgan Stanley
Best Debt House	HSBC
Best Bond House	Deutsche Bank
Best Loan House	Standard Chartered Bank
Best Leveraged/Structured Financing House	Standard Chartered Bank
Best Emerging Markets Bond House	Credit Suisse
Best Asian Currency Bond House	Standard Chartered Bank
Best Securitization House	Standard Chartered Bank
Best Liability Management House	J.P. Morgan

### The best issuers

Best Issuer, private sector	Noble Group
Best Issuer, public sector	Power Sector Assets and Liabilities Management Corp (PSALM)
Best Private Equity Firm	Carlyle Group

### The best houses

Best Mid-cap Equity House	Morgan Stanley
Best Small-cap Equity House	Citi
Best FIG House	Morgan Stanley
Best TMT House	Citi
Best Project Finance House	Standard Chartered Bank
Best Project Finance Advisory House	HSBC

### Best deals, equity

Best equity deal/Best IPO	Maxis, US\$3.3 billion IPO; bookrunners: Credit Suisse, CIMB, Goldman Sachs, J.P. Morgan, Nomura, UBS
Best GDR	Inotera Memories, US\$312 million follow-on; bookrunner: Credit Suisse
Best ADR	Changyou.com, US\$138 million IPO; bookrunners: BoA ML, Credit Suisse
Best mid-cap equity deal	China Resources Cement Holdings, US\$824 million IPO; bookrunners: Credit Suisse, Morgan Stanley
Best small-cap equity deal	Trinity, US\$111 million IPO; bookrunners: Citi, J.P. Morgan
Best secondary offering	Shinhan Bank, US\$1 billion rights issue; BNP Paribas, J.P. Morgan, UBS
Best equity-linked deal	Larsen & Toubro US\$600 million QIP/CB combo deal; sole bookrunner: Citi

### Best deals, fixed income

Best bond/corporate bond	Hutchison Whampoa, US\$3 billion dual tranche bonds; bookrunners: Barclays Capital, Deutsche Bank, HSBC
Best sovereign bond	Republic of the Philippines, US\$1.5 billion bonds; bookrunners: Credit Suisse, Deutsche Bank, HSBC
Best quasi-sovereign/investment grade bond	Export-Import Bank of Korea, US\$2 billion bonds; bookrunners: Citi, BoA ML, Deutsche Bank, HSBC, RBS
Best bank bond	Bank of East Asia, US\$500 million, NC10 perpetual hybrid tier 1; bookrunners: Deutsche Bank, UBS
Best high-yield bond	Indika Energy, US\$230 million senior notes; sole bookrunner: Citi
Best new bond	PSALM, US\$1 billion bonds; bookrunners: Deutsche Bank, HSBC, Morgan Stanley
Best local currency bond	San Miguel Brewery, 38.8 billion pesos bonds; joint under

writers: HSBC, DBP, BDO Capital, BPI Capital, China Bank, First Metro Investment, ING, Land Bank, Philippine Commercial Capital, Standard Chartered Bank

Best liability management	SRE Group; arranger of debt tender and consent solicitation: Deutsche Bank; convertible bond/equity placement joint bookrunners: Credit Suisse, Deutsche Bank
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### Best deals, M&A/structured financing/loans

Best cross-border M&A, Best LBO	KKR, together with Affinity Equity Partners, US\$1.8 billion acquisition and leveraged buyout of Oriental Brewery; Buyside advisers: Citi, Goldman Sachs, HSBC, ING Groep, Nomura; Sellside advisers: Deutsche Bank, J.P. Morgan, Lazard; LBO mandated lead arrangers and bookrunners: Banco Santander, Calyon, Hana Bank, HSBC, ING Groep, J.P. Morgan, Korea Development Bank, Natixis, Nomura, Standard Chartered Bank
Best domestic M&A	Taiwan Mobile US\$1.8 billion acquisition of kbro; Adviser: J.P. Morgan
Best syndicated loan	Noble Group, US\$2.4 billion credit facilities; bookrunning mandated lead arrangers: Agricultural Bank of China, Bank of Tokyo-Mitsubishi UFJ, China Development Bank, Commerzbank, DBS, HSBC, ING, J.P. Morgan, Royal Bank of Scotland, SG, Standard Chartered Bank
Best project finance	AES Corporation US\$130 million sale of two power plants in Pakistan to Nishat Mills consortium; financial advisers: BoA ML, Citi
Best privatization	PSALM, US\$3.95 billion sale of National Transmission Corp; financial advisers: N M Rothschild, ATR Kim Eng Capital Partners, Credit Suisse
Most innovative deal	Sinotruk US\$785 million strategic cooperation with MAN SE; financial advisers: CICC, J.P. Morgan, Goldman Sachs
Best securitization	National Home Mortgage Finance Corporation 2.06 billion pesos BahayBonds RMBS; sole arranger and underwriter: Standard Chartered Bank