



BEST AUSTRALIA & JAPAN DEALS/ BEST LAW FIRMS AWARDS 2009

Best Australia Deals

Best IPO	carsales.com A\$164 million (US\$149.10 million) IPO Sole lead manager and bookrunner: Macquarie Capital
Best equity-linked	Westpac Banking Corporation's A\$908 million (US\$825.45 million) stapled preferred securities II Sole arranger: Macquarie Capital Joint bookrunners: Citi, Deutsche Bank, Goldman Sachs JBWere, Macquarie Capital, nabCapital, UBS, Westpac Banking Corporation
Best M&A	Noble Group's US\$349 million takeover of Gloucester Coal Buyside adviser: Citi Sellside adviser: UBS
Best bond	National Australia Bank's US\$600 million perpetual innovative tier 1 capital notes Joint lead managers and bookrunners: Bank of America Merrill Lynch, Goldman Sachs, HSBC
Best securitization	SMHL Securitization Fund 2009 - 2 A\$1.25 billion (US\$1.14 billion) RMBS Sole arranger: Macquarie Bank Joint lead managers: Commonwealth Bank of Australia, Deutsche Bank, Macquarie Bank
Most innovative deal	Goodman Group's A\$9.1 billion (US\$8.27 billion) debt facility and restructuring Financial adviser, joint lead manager and underwriter, and debt arranger: Macquarie Capital Joint lead manager and underwriter: Royal Bank of Scotland

Best Japan Deals

Best equity	Orix Corporation's 86.9 billion yen (US\$957.05 million) global common stock offering Joint global coordinators: Bank of America Merrill Lynch, Morgan Stanley, Nikko Citigroup, UBS
Best M&A	Suntory Holdings' acquisition of Orangina Schweppes Group from Lion Capital and Blackstone Group International Buyside adviser: Bank of America Merrill Lynch Sellside advisers: Blackstone Corporate Advisory, Citi, J.P. Morgan, Nomura, Royal Bank of Scotland, Rothschild
Best bond	Japan Bank for International Cooperation's US\$3 billion three-year global bond offering Joint lead managers: Barclays Bank, Bank of America Merrill Lynch, J.P. Morgan

Best Law Firms Awards

Best Law Firm	Linklaters
Best Capital Markets Law Firm	Linklaters
Best M&A Law Firm	Linklaters
Best Derivatives Law Firm	Linklaters
Best Project Finance Law Firm	Shearman & Sterling
Best Bankruptcy Law Firm	Allen & Overy