



The Asset Triple A Awards 2011 Islamic Finance

Best Islamic Deals

ISLAMIC DEAL OF THE YEAR

Cagamas one billion ringgit *sukuk al-amanah li al-istithmar*

Joint lead managers: **Al Rajhi Banking & Investment Corporation (Malaysia), RHB Investment Bank, Royal Bank of Scotland**

BEST ISLAMIC DEAL, BY COUNTRY

INDONESIA

Republic of Indonesia 8.03 trillion rupiah retail *sukuk*

Joint placing agents: **Andalan Artha Advisindo Sekuritas, Bahana Securities, Bank Mandiri, Bank Negara Indonesia, Bank Internasional Indonesia, Bank OCBC NISP, Bank Permata, Bank Syariah Mandiri, Ciptadana Capital, CIMB Niaga, Citibank, Danareksa, HSBC, Mega Capital Indonesia, Reliance Securities, Standard Chartered Bank, Sucorinvest, Trimegah Securities**

JAPAN

Nomura Holdings US\$100 million *sukuk al-ijara* certificates

Lead manager: **Kuwait Finance House (Malaysia)**

MALAYSIA

Cagamas one billion ringgit *sukuk al-amanah li al-istithmar*

Joint lead managers: **Al Rajhi Banking & Investment Corporation (Malaysia), RHB Investment Bank, Royal Bank of Scotland**

PAKISTAN

Sui Southern Gas Company 3 billion Pakistani rupees *musharaka* facility

Participants/investors: **Al Baraka Bank (Pakistan), Askari Bank, Bank Alfalah, Faysal Bank, Habib Metropolitan Bank, Meezan Bank, National Bank of Pakistan**

QATAR

Qatar Islamic Bank US\$750 million *sukuk*

Joint lead managers: **Credit Suisse, HSBC, QInvest**

SAUDI ARABIA

Saudi Arabian Mining Company & Alcoa US\$1.10 billion Islamic tranche (aluminium smelter) and US\$277.6 million Islamic tranche (beverage can stock rolling mill)

Joint financial advisers: **Riyad Bank, Standard Chartered Bank**

Mandated lead arrangers: **Al Rajhi Bank, Alinma Bank, Arab Petroleum Investments Corporation, Arab National Bank, Bank Al Jazira, Banque Saudi Fransi, National Commercial Bank, Riyad Bank, Samba Capital, Saudi British Bank, Saudi Hollandi, Saudi Investment Bank, Standard Chartered Bank**

HIGHLY COMMENDED

Saudi Electric Company Saudi riyal 7 billion *sukuk*

Joint lead managers and bookrunners: **HSBC, Samba Capital**

SINGAPORE

Sabana Shariah-compliant industrial Reit S\$636 million IPO

Sole financial adviser: **HSBC**

Joint global coordinators, issue managers, bookrunners and underwriters: **Daiwa Capital Markets, HSBC, United Overseas Bank**

THAILAND

Trans Thai-Malaysia (Thailand) 600 million ringgit *sukuk*

Joint lead managers, bookrunners and Shariah advisers: **CIMB Investment Bank, HSBC**

UNITED ARAB EMIRATES

National Bank of Abu Dhabi 500 million ringgit *sukuk*

Joint lead managers and bookrunners: **HSBC, Maybank Investment Bank**

HIGHLY COMMENDED

Abu Dhabi Islamic Bank US\$750 million *sukuk*

Joint bookrunners: **Barclays Capital, HSBC, Standard Chartered Bank**



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BEST ISLAMIC EQUITY

Petronas Chemicals Group 14.8 billion ringgit IPO

Principal adviser, managing underwriter and joint underwriter: **CIMB Investment Bank**

Joint global coordinators and bookrunners (institutional offering): **CIMB Investment Bank, Deutsche Bank, Morgan Stanley**

Co-bookrunners (institutional offering): **Citi, UBS**

Co-lead managers (institutional offering): **AmlInvestment Bank, J.P. Morgan, Standard Chartered Bank**

Joint underwriters (retail offering): **AFFIN Investment Bank, Alliance Investment Bank, AmlInvestment Bank, ECM Libra Investment Bank, Hong Leong Investment Bank, HwangDBS Investment Bank, KAF Investment Bank, Maybank Investment Bank, MIDF Amanah Investment Bank, MIMB Investment Bank, OSK Investment Bank, Public Investment Bank, RHB Investment Bank**

BEST SOVEREIGN SUKUK

Government of Malaysia US\$1.25 billion sukuk ijara trust certificates

Joint lead managers and joint bookrunners: **Barclays Capital, CIMB Investment Bank, HSBC**

BEST CORPORATE SUKUK

Khazanah Nasional S\$1.5 billion dual trust certificates

Joint Shariah advisers: **CIMB Islamic Bank, Islamic Bank of Asia, OCBC Al-Amin**

Joint bookrunners: **CIMB Investment Bank, DBS Bank, OCBC Bank**

Joint lead managers: **CIMB Investment Bank, DBS Bank, Islamic Bank of Asia, OCBC Bank**

HIGHLY COMMENDED

Malaysia Airports Capital one billion ringgit Islamic medium-term notes

Joint principal advisers, arrangers, lead managers, bookrunners and Shariah advisers: **CIMB Investment Bank, Citi**

BEST ISLAMIC PROJECT FINANCE

Trans Thai-Malaysia (Thailand) 600 million ringgit sukuk

Joint lead managers, bookrunners and Shariah advisers: **CIMB Investment Bank, HSBC**

HIGHLY COMMENDED – MALAYSIA

Konsortium Lebuhraya Utara-Timur 820 million ringgit *musharaka* and 50 million ringgit redeemable secured junior bonds

Lead arranger and lead manager: **CIMB Investment Bank**

HIGHLY COMMENDED – PAKISTAN

Liberty Power Tech 934.59 million Pakistan rupees

Principal adviser and lead arranger: **Allied Bank**

BEST ISLAMIC LOAN SYNDICATION

Parkway Holdings S\$750 million syndicated *murabaha* facility

Arrangers: **DBS Bank, Maybank Investment Bank, OCBC Bank, Standard Chartered Bank, United Overseas Bank**

BEST ISLAMIC LOCAL CURRENCY

Saudi Bin Ladin Group Saudi riyal 700 million *murabaha sukuk*

Sole lead manager and bookrunner: **HSBC Saudi Arabia**

BEST ISLAMIC COMMODITY-LINKED MURABAHA

Cagamas 230 million ringgit variable rate *sukuk* commodity *murabaha*

Joint lead managers: **CIMB Investment Bank, HSBC, Maybank Investment Bank**

MOST INNOVATIVE ISLAMIC DEAL

Sabana Shariah-compliant industrial Reit S\$636 million IPO

Sole financial adviser: **HSBC**

Joint global coordinators, issue managers, bookrunners and underwriters: **Daiwa Capital Markets, HSBC, United Overseas Bank**

BEST ISLAMIC STRUCTURED PRODUCT

168 Asian Infrastructure Income Protected PLUS-i

Structuring bank: **CIMB Islamic Bank**