

The Asset Triple A Awards 2012 Islamic Finance

Industry Leadership Awards



LEADERSHIP AWARD Dato' Dr Abdul Halim Ismail deputy chairman, Shariah Advisory Council, Bank Negara Malaysia



ISLAMIC BANKER OF THE YEAR Badlisyah Abdul Ghani CEO, CIMB Islamic Bank



TAKAFUL CEO OF THE YEAR Dato' Hj Syed Moheeb Syed Kamarulzaman president and CEO, Takaful Ikhlas



Posthumous Award Dato' Mohd Razif Abdul Kadir former deputy governor, Bank Negara Malaysia

Best Issuers and Best Banks

ISLAMIC ISSUER OF THE YEAR / SUKUK ISSUER OF THE YEAR GOVERNMENT OF MALAYSIA

ISLAMIC BANK OF THE YEAR CIMB ISlamic Bank

BEST ISLAMIC BANK, BY COUNTRY Indonesia – Bank Syariah Mandiri Iran – Parsian Bank Malaysia – CIMB Islamic Bank Pakistan – Meezan Bank Qatar – Qatar Islamic Bank Saudi Arabia – Saudi British Bank

BEST ISLAMIC RETAIL BANK, BY COUNTRY Indonesia – Bank Syariah Mandiri Malaysia – Maybank Islamic Bank Pakistan – Meezan Bank

BEST ISLAMIC TRADE FINANCE BANK, BY COUNTRY Indonesia – Bank Syariah Mandiri Malaysia – Maybank Islamic Bank Pakistan – Meezan Bank BEST ISLAMIC INVESTMENT BANK, ASIA CIMB Investment Bank

Best Islamic Investment Bank, Middle East HSBC Amanah

BEST TAKAFUL INSTITUTION Etiqa Takaful

ISLAMIC ASSET MANAGEMENT HOUSE OF THE YEAR CIMB-Principal Islamic Asset Management

ISLAMIC ASSET MANAGEMENT HOUSE, MALAYSIA AmIslamic Funds Management

Islamic Retail Asset Management House, Malaysia Public Mutual

ISLAMIC ASSET MANAGEMENT HOUSE, PAKISTAN AI Meezan Investment Management

SUKUK HOUSE OF THE YEAR, ASIA CIMB Investment Bank

SUKUK HOUSE OF THE YEAR, MIDDLE EAST

∎Asset



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Best Islamic Project Finance House Standard Chartered Bank

ISLAMIC LOAN HOUSE OF THE YEAR Standard Chartered Bank

ISLAMIC CUSTODIAN OF THE YEAR HSBC Amanah Securities Services

BEST ISLAMIC LAW FIRM Clifford Chance

Best Rating Agency for Islamic Finance Standard & Poor's

Best Islamic Index Provider Dow Jones Indexes

Best Islamic Consulting Service Malaysia – KFH Research

Best Islamic Finance Research House KFH Research

Best Islamic Deals

ISLAMIC DEAL OF THE YEAR / BEST SOVEREIGN SUKUK Government of Malaysia

US\$2 billion dual tranche global *sukuk* Joint bookrunners and lead managers: CIMB Investment Bank, Citi, HSBC, Maybank Investment Bank

BEST ISLAMIC DEAL, BY COUNTRY

BAHRAIN Kingdom of Bahrain US\$750 million sukuk Joint bookrunners and lead managers: Citi, BNP Paribas, Standard Chartered Bank

INDONESIA Axis Telekom Indonesia US\$1.2 billion financing facility US\$450 million murabaha commercial facility Joint arrangers: Deutsche Bank, HSBC Joint underwriters: Deutsche Bank, Saudi British Bank US\$400 million equipment purchases from Huawei Underwriter: China Development Bank US\$350 million equipment purchases Arranger: HSBC ECA: Swedish National Export Credits Guarantee Board

HIGHLY COMMENDED Government of Indonesia US\$1 billion global *sukuk*

Joint bookrunners and lead managers: Citi, HSBC, Standard Chartered Bank

MALAYSIA

Government of Malaysia US\$2 billion dual tranche global *sukuk*

Joint bookrunners and lead managers: CIMB Investment Bank, Citi, HSBC, Maybank Investment Bank

PAKISTAN

Pakistan Mobile Communications 7.1 billion Pakistan rupee syndicated finance facility Joint lead advisers: MCB Bank, Standard Chartered Bank, United Bank

Joint arrangers: Al Bakara Islamic Bank, Askari Bank, EFU Life Assurance, HSBC Bank Middle East, JS Bank, MCB Bank, Meezan Bank, NIB Bank, Standard Chartered Bank, United Bank

HIGHLY COMMENDED

KotAddu Power Company 1.5 billion Pakistan rupee short-term *sukuk* Lead adviser and arranger: Meezan Bank

QATAR

Barzan US\$10.3 billion gas project Financial adviser, mandated lead arranger and bookrunner: Royal Bank of Scotland

Facility agent (Islamic tranche): Qatar Islamic Bank ECA participating banks: ANZ, Bank of Tokyo-Mitsubishi UFJ, Credit Suisse, DNB Bank, HSBC, KfW IPEX-Bank, Mizuho Corporate Bank, Standard Chartered Bank, Sumitomo Mitsui Banking Corporation, West LB

SAUDI ARABIA

General Authority for Civil Aviation Saudi riyal 15 billion *sukuk* Sole arranger, bookrunner and lead manager: HSBC

ananger, bookranner a

TURKEY

Kuveyt Turk Katilim Bankasi U\$\$350 million sukuk Joint arrangers and bookrunners: HSBC, Liquidity Management House, Standard Chartered Bank

UNITED ARAB EMIRATES

First Gulf Bank US\$650 million trust certificates issue Joint bookrunners and lead managers: Citi, HSBC, Standard Chartered Bank

HIGHLY COMMENDED

Emaar Properties Public Joint Stock Company US\$500 million ijara *sukuk*

Joint bookrunners and lead managers: HSBC, Royal Bank of Scotland, Standard Chartered Bank



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Sharjah Islamic Bank US\$400 million sukuk

Joint bookrunners and lead managers: HSBC, Standard Chartered Bank

BEST ISLAMIC EQUITY

Bumi Armada US\$888 million IPO

Joint global coordinators: CIMB Investment Bank, Credit Suisse, Maybank Investment Bank Joint bookrunners: CIMB Investment Bank, CLSA, Credit Suisse, Maybank Investment Bank, RHB Investment

Bank, UBS

BEST SOVEREIGN SUKUK

Government of Indonesia US\$1 billion global *sukuk* Joint bookrunners and lead managers: Citi, HSBC, Standard Chartered Bank

BEST CORPORATE SUKUK

Projek Lebuhraya Usahasama 30.6 billion ringgit sukuk

Sole principal & Shariah adviser, and lead arranger: CIMB Investment Bank

Sukuk programme 19.6 billion ringgit

Joint bookrunners & lead managers: AmInvestment Bank, CIMB Investment Bank, Maybank Investment Bank, RHB Investment Bank

Government-guaranteed *sukuk* programme 11 billion ringgit

Joint bookrunners & lead managers: AmInvestment Bank, CIMB Investment Bank, Maybank Investment Bank

BEST ISLAMIC PROJECT FINANCE

Saudi Arabian Mining Company (Ma'aden) and Alcoa US\$213.2 million Islamic procurement facility and Saudi riyal 2.66 billion Islamic procurement and wakala facilities

Joint financial advisers: Riyad Bank, Standard Chartered Bank

Mandated lead arrangers: Alinma Bank, Al Jazira Bank, Al Rajhi, Arab National Bank, Banque Saudi Fransi, Emirates NBD, Export Development Canada, National Commercial Bank, Public Investment Fund, Riyad Bank, Samba Financial Group, Saudi British Bank, Saudi Hollandi Bank, Saudi Investment Bank

Best Islamic Structured Financing

Axis Telekom Indonesia US\$1.2 billion financing facility

US\$450 million murabaha commercial facility Joint arrangers: Deutsche Bank, HSBC Joint underwriters: Deutsche Bank, Saudi British Bank US\$400 million equipment purchases from Huawei Underwriter: China Development Bank US\$350 million equipment purchases Arranger: HSBC ECA: Swedish National Export Credits Guarantee

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Best Islamic Securitization

United Installment Sales Company US\$533 million securitization deal Arranger: Saudi British Bank

BEST BANK CAPITAL SUKUK

Bank Al Jazira Saudi riyal 1 billion tier 2 capital *sukuk* Sole structuring bank: HSBC

BEST ISLAMIC LOAN SYNDICATION

Emaar Malls Group 3.55 billion Arab Emirates dirham financing facility Joint mandated lead arrangers: Dubai Islamic Bank, National Bank of Abu Dhabi, Standard Chartered Bank

Most Innovative Deal/Best Islamic Local Currency

Khazanah Nasional 500 million renminbi *sukuk al-wakala*

Joint bookrunners and lead managers: BOC International, CIMB Investment Bank, Royal Bank of Scotland Shariah adviser: CIMB Islamic

MOST INNOVATIVE DEAL - HIGHLY COMMENDED

HSBC Bank Middle East US\$500 million *sukuk* Arranger: HSBC

BEST ISLAMIC RESTRUCTURING DEAL

Pengurusan Aset Air simultaneous acquisition of 5.8 billion ringgit water bonds and issuance of 5.8 billion ringgit government guaranteed Islamic medium-term notes Sole adviser: Maybank Investment Bank Joint lead managers: CIMB Investment Bank, Maybank Investment Bank

Best Islamic Structured Product

Wakala bi al-Istithmar investment account Structuring bank: Al Rajhi Banking & Investment Corporation (Malaysia)

HIGHLY COMMENDED

Flexi Select NID-i Structuring bank: CIMB Islamic Bank