



TRIPLE A REGIONAL AWARDS 2010

Part 2: Fixed Income – Best Houses & Deals

The winners are ...

Best Debt House	Winner: HSBC Other nominees: Citi • Barclays Capital • Standard Chartered Bank
Best Bond House	Winner: HSBC Other nominees: Citi • Deutsche Bank • J.P. Morgan
Rising Star Bond House	Winner: Royal Bank of Scotland
Best Emerging Markets Bond House	Winner: Deutsche Bank Other nominees: Credit Suisse • Standard Chartered Bank
Best Asian Currency Bond House	Winner: Standard Chartered Bank Other nominee: HSBC
Best Loan House	Winner: HSBC Other nominees: ANZ • Standard Chartered Bank
Best Liability Management House	Winner: Deutsche Bank Other nominees: HSBC • J.P. Morgan

BEST DEALS, FIXED INCOME

BEST SOVEREIGN BOND

Republic of the Philippines 44.1 billion pesos (US\$1 billion equivalent), 4.95% global bonds due 2021
 Joint global coordinators: **Citi, Deutsche Bank**
 Joint bookrunners: **Citi, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, J.P. Morgan**

BEST QUASI-SOVEREIGN BOND/ BEST LOCAL CURRENCY BOND

Temasek Financial S\$1 billion 4.2% bonds due August 2050
 Joint bookrunners and joint lead managers: **DBS Bank, Standard Chartered Bank**

BEST CORPORATE BOND

Reliance Holdings USA US\$1 billion 4.5% senior notes due 2020; US\$500 million 6.25% senior notes due 2040
 Joint bookrunners and joint lead managers: **Citi, BAML, HSBC, Royal Bank of Scotland**

BEST BANK CAPITAL BOND

Bank of China (HK) US\$1.6 billion 5.5% lower tier 2 subordinated debt due 2020; US\$900 million 5.55% lower tier 2 re-opening due 2020
 Joint bookrunners: **BOCI, Deutsche Bank, UBS**

BEST HIGH-YIELD BOND

Shimao Property Holdings
US\$500 million 9.65% 7-year noncall 4 bond offering
 Joint bookrunners: **HSBC, Morgan Stanley, Standard Chartered Bank**

BEST HYBRID BOND

PHBS (Cheung Kong Infrastructure) US\$1 billion 6.625% Reg S guaranteed perpetual securities
 Sole bookrunner: **J.P. Morgan**

BEST NEW BOND

Sinochem Overseas Capital US\$1.5 billion 4.5% senior notes due 2020; US\$500 million 6.3% senior notes due 2040
 Sole global coordinator: **Citi**
 Joint bookrunners: **Citi, HSBC, UBS**

BEST LIABILITY MANAGEMENT

Tata Motors US\$300 million and 11.76 billion yen enhanced conversion
 Dealer managers: **Citi, Credit Suisse, J.P. Morgan, Standard Chartered Bank**